

# **Donation of Stock or Securities - Delivery Instructions**

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Nadia Geigler, *CEO* RJ Zielinski, *CFO*  Thank you for supporting The Admiral at the Lake Foundation through a gift of securities. The following information will assist your financial advisor in completing the transfer.

Receiving Brokerage Information:

**Broker:** Northern Trust Securities, Inc. **DTC:** #0226 F/B/O NFS A/C # NT2-126343

Account Name: The Admiral at the Lake Foundation

### **Mailing Address:**

Northern Trust Securities, Inc. 50 South LaSalle Street Chicago, IL 60603

## Important Instructions

To ensure proper acknowledgment and accurate designation of your gift, please notify us once your transfer has been initiated. Include the following information in your communication:

- Your full name and address
- Name and number of shares being transferred
- Approximate date of transfer
- Any specific purpose or restriction for your gift (e.g., unrestricted, endowment, benevolence fund, capital, etc.)

Please send notification to:

Contact: R.J. Zielinski, Chief Financial Officer

Email: rjzielinski@theadmiral.org

Phone: (773) 433-1800

Thank you for your generosity and commitment to The Admiral at the Lake Foundation. Your contribution directly supports programs and initiatives that enhance the lives of residents and strengthen our community.

The Admiral at the Lake Foundation is a 509(a)(3) Type I supporting organization that supports the activities of The Admiral at the Lake, a 501(c)(3) tax exempt charitable organization. Contributions to The Admiral at the Lake Foundation are deductible as charitable donations to the extent allowable by law. No goods or services of any value were or will be transferred or provided by The Admiral at the Lake Foundation EIN: 20-4057288 to the donor in return for this donation.